



पत्र संख्या: २०८२/८३/०६५

मिति: २०८३/०९/३०

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड,
सिंहदरवार प्लाजा, काठमाडौं

विषय: तेस्रो त्रैमासिक प्रतिवेदन प्रकाशित गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस धितोपत्र बोर्डको धितोपत्र दर्ता तथा निष्काशन नियमावली, २०७३ को नियम २६ अनुसार ऐन तथा यस नियमावली बमोजिम धितोपत्र दर्ता गरेका संगठित संस्थाले प्रत्येक तिन महिनाको अनुसूची-१४ मा उल्लेखित विवरण सो त्रैमासिक अवधि समाप्त भएको तीस दिन भित्र बोर्ड समक्ष पेश गर्नु पर्ने र त्यस्तो प्रतिवेदन राष्ट्रिय स्तरको दैनिक पत्रिकामा प्रकाशन गर्नु पर्ने भएको हुनाले यस एशियन हाइड्रोपावर लिमिटेडको आ. व. २०८२-८३ को तेस्रो अपरिस्कृत त्रैमासिक प्रतिवेदन यसै पत्र साथ संलग्न गरी पठाएको बेहोरा जानकारीको लागि अनुरोध छ । साथै उक्त विवरण २०८३/०९/३० गतेको "आर्थिक अभियान" पत्रिकामा समेत प्रकाशित भएको जानकारी गराउँदछौं ।

भवदीय,



अध्यक्ष



बोधार्थ

- १) श्री नेपाल धितोपत्र बोर्ड, खुमलटार, ललितपुर ।
- २) श्री विद्युत नियमन आयोग, सानेगौचरण, काठमाडौं ।
- ३) श्री कम्पनी रजिष्ट्रारको कार्यालय, त्रिपुरेश्वर, काठमाडौं ।
- ४) श्री सि.डि.एस एण्ड क्लियरिङ लिमिटेड, पुतलीसडक, काठमाडौं, नेपाल ।
- ५) श्री एनएमबि क्यापिटल लिमिटेड, बालुवाटार, काठमाडौं ।

Unaudited Statement of Financial Position As on 30th Chaitra 2082, 3rd Quarter FY 2082/83

Particulars	FY 2082/83	FY 2082/83	FY 2081/82
	3rd Quarter Ending	2nd Quarter Ending	3rd Quarter Ending
Assets			
Non Current Assets			
Property, Plant and Equipment	-	-	-
Intangible Assets	1,223,815,472	1,195,634,572	1,230,402,621
Intangible Assets under Development	905,009	905,009	905,009
Financial Assets			
Financial Investments - Held to Maturity	4,900,000	4,900,000	-
Total Non-Current Assets	1,229,620,481	1,201,439,581	1,231,307,630
Current Assets			
Cash and Cash Equivalents	2,902,448	11,734,383	4,900,473
Trade Receivables	-	-	9,025,135
Other Financial Assets	46,102,958	49,604,845	58,147,199
Total Current Assets	49,005,406	61,339,228	72,072,807
Total Assets	1,278,625,887	1,262,778,809	1,303,380,437
Equity and Liabilities			
Equity			
Equity Share Capital	340,000,000	340,000,000	340,000,000
Advance Share Capital	-	-	-
Reserve and Surplus	(97,383,600)	(77,051,005)	(47,234,531)
Total Equity	242,616,400	262,948,995	292,765,469
Liabilities			
Non-Current Liabilities			
Financial Liabilities	-	-	-
Borrowings	834,742,006	839,211,152	864,682,872
Total Non-Current Liabilities	834,742,006	839,211,152	864,682,872
Current Liabilities			
Trade and Other Payables	98,556,219	59,521,852	65,814,235
Provisions	-	-	16,421
Other Current Liabilities	102,711,262	101,096,810	80,101,440
Total Current Liabilities	201,267,481	160,618,662	145,932,096
Total Liabilities	1,036,009,487	999,829,814	1,010,614,968
Total Equity and Liabilities	1,278,625,887	1,262,778,809	1,303,380,437

Unaudited Statement of Profit or Loss and Other Comprehensive Income For the period ending 30th Chaitra 2082, 3rd Quarter FY 2082/83

Particulars	FY 2082/83	FY 2082/83	FY 2081/82
	3rd Quarter Ending	2nd Quarter Ending	3rd Quarter Ending
Revenue	51,964,857	51,964,857	95,873,723
Cost of Sales	21,812,132	17,071,472	15,944,726
Gross Profit/(Loss)	30,152,725	34,893,385	79,928,997
Other Income	-	-	-
Depreciation	-	-	-
Amortisation	35,554,281	23,178,699	34,768,049
Administrative and Other Operating Expenses	9,762,560	7,179,019	9,363,818
Profit from Operation	(15,164,116)	4,535,667	35,797,130
Finance Income	-	-	-
Finance Costs	34,076,367	33,443,556	66,448,147
Profit before Tax	(49,240,484)	(28,907,889)	(30,651,017)
Income Tax Expenses			
Current Tax	-	-	-
Deferred Tax Credit/Charge	-	-	-
Profit for the Year	(49,240,484)	(28,907,889)	(30,651,017)
Other Comprehensive Income			
Other Comprehensive Income not to classified to Profit or Loss in subsequent periods			
Re-measurement (Losses)/Gains on Post Employment Defined Benefit Plans	-	-	-
Share Transaction Costs	-	-	-
Equity Instruments through Other Comprehensive Income	-	-	-
Tax relating to items that will not to be reclassified to Profit and Loss	-	-	-
Other Comprehensive Gain/(Loss) for the Year, net of Tax	-	-	-
Total Comprehensive Gain/(Loss) for the Year, net of Tax	(49,240,484)	(28,907,889)	(30,651,017)
Earnings per equity share of Rs. 100 each			
Basic Earnings per Share	(14.48)	(8.50)	(9.02)
Diluted Earnings per Share	(14.48)	(8.50)	(9.02)

THIRD QUARTER DISCLOSURE AS OF 30th Chaitra 2082 (13th April 2026) AS PER SECURITIES REGISTRATION AND ISSUANCE REGULATION

Annexure-14 (Related to Sub regulation 1 of regulation 26)

1. Financial Statements

a. The unaudited financial statements for the Second quarter and financial ratios have been published along with this report.

b. Major Financial Highlights and Analysis

Key Financial Ratios	This Quarter End	Previous Quarter End
Earnings Per Share (EPS)	(14.48)	(8.50)
Current Ratio	0.24	0.38
Net worth Per Share	71.36	77.34
Market Value Per Share	550.20	542.00
Price Earnings Ratio	(37.99)	(63.75)

2. Financial Analysis

a. Analysis of Changes in Inventory, Revenue and Liquidity during the Quarter

• Revenue in the financial statements comprises of revenue generated from sale of electricity.

b. Analysis of Management

• The company was awarded a Letter of Intent (LOI) by the Nepal Electricity Authority (NEA) for the development of two grid-connected solar PV projects under a competitive bidding process. The projects, located in Hariapur (10 MW) and Dhalkebar (30 MW), were selected through NEA's RFP (Ref: RFP/SOLAR/NEAPTD/2024-01). These projects are currently in the pre-development phase. The company through its Special Purpose Vehicles (SPVs) are in the process of carrying out the development, and has finalized Power Purchase Agreements (PPAs) with NEA.

3. Legal Proceedings

• There has been no any pending litigations and dispute by and against the company during the said period.
• There have been no any known disputes, litigations, offences and breach of applicable laws by and against the promoters and directors of the company.

4. Analysis on Share Transaction of the Company

Asian Hydropower Ltd and its management are neutral towards the share price and transactions as the price and transactions are determined by the market participants. The company remains committed towards providing the notices and information to investors and stakeholders. The major highlights of share transaction during the quarter are as follows: -

Maximum Share Price (NPR)	608.90
Minimum Share Price (NPR)	461.10
Last Traded Price (30th Chaitra 2082) (NPR)	550.20
Total Traded Shares	571731
Total Traded Days	53

5. Problems and Challenges

Internal

- Retention of skilled human resources.
- To maintain operational efficiency on Power plant operation.

External

• Due to incessant rain in Eastern Nepal, including Ilam, devastating floods and landslides caused massive damage the the project's headworks, headrace pipe and powerhouse equipment & structures of the project. As a result, the plant has been shut down since Ashwin 18, 2082. The company has incurred an estimated revenue loss of NPR 9,62,75,300 for the 192-day period from Ashwin 18, 2082 to Chaitra 30, 2082.

6. Corporate Governance

The Board of Directors and Management team are committed for strengthening good corporate governance within the company. The company has Financial Administrative Policy, Human Resource Policy and other policies and guidelines for proper functioning of the operations of the Company.

7. Declaration

I, the Chairman of this Company, take the responsibility of accuracy of the information and details mentioned in this report for the period up to third quarter of FY 2082/083, hereby declare that the information and details provided in this Report are true, based on facts, and complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.